

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
PACIFIC MATURED TAX LIEN FUND, LLC,

WAIVER AND CONSENT
TO ORDER

Respondent.

File No. S- 02112(EX)

The undersigned Respondent, neither admitting nor denying the allegations contained in the staff's Petition for Hearing, and having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a wilful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 5 day of AUGUST, 2005.

PACIFIC MATURED TAX LIEN FUND,
LLC

Marc R. Tow
by President govt property advisor
MARC R. Tow PRESIDENT
(Type name and title)

State of CA)
County of Orange)

Subscribed before me this
5 day of AUGUST, 2005.

Lisa Ussmann
Notary Public LISA USSMANN

My commission expires 7-10-09

