

BEFORE THE  
STATE OF WISCONSIN  
DEPARTMENT OF FINANCIAL INSTITUTIONS  
DIVISION OF SECURITIES

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In the Matter of  
ROGER A. MATHISON

ORDER OF PROHIBITION  
AND REVOCATION  
(CONSENT)

Respondent:

File No. S-01058(EX)

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Based upon the attached Petition for Order and Waiver and Consent to Order I find that this action is necessary and appropriate in the public interest and for the protection of investors;

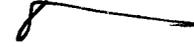
Therefore, pursuant to secs. 551.24(2) and 551.63, Wis. Stats.,

IT IS ORDERED THAT:

- a. Roger A. Mathison, his agents, servants, employees, and every entity and person directly or indirectly controlled or organized by or on his behalf, are prohibited from making or causing to be made to any person or entity in Wisconsin any offers or sales of securities unless and until such securities qualify as covered securities or are registered under Ch. 551, Wis. Stats., or successor statute.
- b. All exemptions from registration set forth at Ch. 551, Wis. Stats., or successor statute, that might otherwise apply to any offer or sale of any security of or by Roger A. Mathison and every entity and person directly or indirectly controlled or organized by or on his behalf, are hereby revoked.
- c. Roger A. Mathison is prohibited from transacting business in Wisconsin as a securities agent unless licensed under Ch. 551, Wis. Stats., or successor statute, or excepted from the licensing requirement.
- d. Roger A. Mathison shall resolve any civil liability under sec. 551.59, Wis. Stats., relating to his sale of viatical settlements prior to filing an application for a securities agent license in Wisconsin.
- e. The Summary Order of Prohibition issued by the Division against Roger A. Mathison on May 24, 2002 is hereby revoked and replaced with this Order

EXECUTED at Madison, Wisconsin this 26th day of April, 2005.

(SEAL)



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Patricia D. Struck  
Administrator  
Division of Securities

NOTICE:

You are advised that any willful violation of an Order issued by the Administrator of the Division of Securities of the State of Wisconsin Department of Financial Institutions under Ch. 551, Wis. Stats., is a criminal offense punishable under the provisions of sec. 551.58, Wis. Stats.