

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
YOUNG OIL CORPORATION,

Respondent.

WAIVER AND CONSENT
TO ORDER

File No. S- 04201(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a wilful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 12th day of August, 2005.

YOUNG OIL CORPORATION

Young Oil Corporation
by [Signature]
Anthony Young President
(Type name and title)

State of _____)
County of _____)

Subscribed before me this
12th day of August, 2005.

[Signature]
Notary Public Metcalfe City
My commission expires 7-28-06