

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
INVESTOR LIFE SERVICES, INC.

WAIVER AND CONSENT
TO ORDER

Respondent.

File No. S-04138(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 29 day of November, 2004.

INVESTOR LIFE SEVCIES, INC.

by Harry C. Green
HARRY C. GREEN, CEO
(Type name and title)

State of _____)
County of _____)

Subscribed before me this

_____ day of _____, 2004.

Notary Public

My commission expires _____.