

OFFICE OF CREDIT UNIONS
ACTIVITIES REPORT

Date Received	Status	Date Action Taken	Credit Union	City	Type of Request	Description
10/27/2015	Approved	2/9/2016	Verve, a Credit Union	Oshkosh	Charter Expansion	Include the field of membership of the Community Credit Union and increase size of board from 11 to 13 (Merger)
11/23/2015	Approved	1/7/2016	Marine	La Crosse	Subsidiary Office	909 9th Street, West Des Moines, Iowa (merger w/United Service Community CU)
11/23/2015	Approved	1/7/2016	Marine	La Crosse	Subsidiary Office	1980 Main Street, Green Bay
12/14/2015	Approved	2/26/2016	Unison	Kaukauna	Amend Bylaws	Adopted 2005 bylaws
12/28/2015	Approved	2/9/2016	St. Agnes Employees	Fond du Lac	Charter Expansion	Patients participating in Agnesian Healthcare Inc. loan guarantee program
12/28/2015	Approved	2/9/2016	Marine	La Crosse	Subsidiary Office	5128 SE 14th Street, Des Moines, Iowa
1/5/2016	Approved	3/3/2016	Heartland	Madison	Charter Expansion	Add CSA producers who are members of the Fair/Share CSA Coalition and their respective employees
1/22/2016	Approved	3/1/2016	WESTconsin	Menomonie	Amend Bylaws	Officers, member voting, term of directors, meeting notice, management staff and joint accounts
1/25/2016	Approved	2/26/2016	CoVantage	Antigo	Charter Expansion	Existing customers of Northwoods National Bank; a branch of the Baraboo National Bank
1/25/2016	Approved	2/26/2016	Public Service	Wausau	Amend Bylaws	Reduce size of board from 9 to 7 & change SEG name from Integrys to WEC
1/26/2016	Approved	2/9/2016	Summit	Madison	Subsidiary Office and Remote Terminal	East High School, 2222 E. Washington Avenue, Madison
1/26/2016	Approved	3/29/2016	First Community CU of Beloit	Beloit	Charter Expansion	Include Carroll and Ogle counties in Illinois
2/11/2016	Approved	4/6/2016	Prospera	Appleton	Charter Expansion	Include field of membership of University of Wisconsin-Oshkosh CU (merger w/University of Wisconsin-Oshkosh)
2/11/2016	Approved	6/16/2016	Verve, a Credit Union	Oshkosh	Charter Expansion	Include field of membership of the Two Rivers Community Credit Union (merger w/Two Rivers Community)
2/11/2016	Approved	7/5/2016	Parker Community	Janesville	Charter Expansion	Include field of membership of the Municipal Credit Union (merger w/Municipal Credit Union)
2/15/2016	Approved	2/17/2016	WESTconsin	Menomonie	Subsidiary Office	1395 Bluestem Boulevard, Altoona
2/23/2016	Approved	5/25/2016	Marine	La Crosse	Subsidiary Office	404 Cleveland Street, Muscatine, Iowa (Spin-off)
2/28/2016	Approved	2/28/2016	Prospera	Appleton	Subsidiary Office	90 Wisconsin Street, Oshkosh (merger)
3/29/2016	Approved	4/4/2016	Park City	Merrill	Remote Terminal	Good Samaritan Hospital, Merrill
3/31/2016	Approved	5/16/2016	Sentry	Stevens Point	Amend bylaws	Terms of directors
4/4/2016	Approved	4/5/2016	Community First	Appleton	Subsidiary Office	201 Main Street, Menasha
4/22/2016	Approved	5/16/2016	Marine	La Crosse	Subsidiary Office	Loan Production Office at 333 E. Prairie View Road, Chippewa Falls
4/28/2016	Approved	5/16/2016	Educators	Mount Pleasant	Subsidiary Office	960 W. Paradise Road, West Bend
4/28/2016	Approved	5/16/2016	Educators	Mount Pleasant	Subsidiary Office	7341 91st Avenue, Pleasant Prairie
5/16/2016	Approved	8/10/2016	Summit	Madison	Member Business Loan Exception	Aggregate member business loan limit increase to 18% of assets
5/31/2016	Approved	6/8/2016	Unison	Kaukauna	Subsidiary Office	Evergreen Drive, Grand Chute
6/2/2016	Approved	7/5/2016	Schneider Community	Green Bay	Amend Bylaws	Decrease par value of member shares from \$25 to \$5
6/2/2016	Approved	8/1/2016	First Community CU of Beloit	Beloit	Charter Expansion	Kenosha, Racine & Waukesha counties
6/6/2016	Approved	7/19/2016	Stoppenbach	Jefferson	Charter Expansion	United Food and Commercial Workers UFCW Local 538
6/20/2016	Approved	8/25/2016	Marine	La Crosse	Subsidiary Office	Loan Production Office at 3701 E. 14th Street, Suite 109, Des Moines, Iowa
6/20/2016	Approved	8/25/2016	Marine	La Crosse	Subsidiary Office	Loan Production Office at 3542 Washington Avenue, Sheboygan
6/23/2016	Approved	7/25/2016	Educators	Mount Pleasant	Charter Expansion	Dane and Jefferson counties
7/5/2016	Approved	7/7/2016	Blackhawk Community	Janesville	Subsidiary Office	1545 Center Avenue, Janesville
7/15/2016	Approved	7/27/2016	Educators	Mount Pleasant	Subsidiary Office	J. I. Case High School, 7345 Washington Avenue, Racine
7/15/2016	Approved	7/27/2016	Educators	Mount Pleasant	Subsidiary Office	Pulaski High School, 2500 W. Oklahoma Avenue, Milwaukee
7/26/2016	Approved	7/27/2016	Landmark	New Berlin	Subsidiary Office	5017 Green Bay Road, Suite 126, Kenosha
7/28/2016	Approved	9/1/2016	Royal	Eau Claire	Charter Expansion	Sawyer, Price, Lincoln, Portage and Adams counties and the existing customers as of the date of acquisition of Capital Bank in St. Paul, Minnesota
8/1/2016	Approved	8/18/2016	Royal	Eau Claire	Subsidiary Office	14295 Cedar Avenue, Apple Valley, Minnesota
8/2/2016	Approved	8/31/2016	Marine	La Crosse	Subsidiary Office	Loan Production Office at 940 Frontenac Drive, Suite 105, Winona, Minnesota
8/19/2016	Approved	8/23/2016	University of Wisconsin	Madison	Temporary Subsidiary Office and Remote Terminal	Cartwright Center, 1741 State Street, La Crosse
8/19/2016	Approved	8/23/2016	University of Wisconsin	Madison	Subsidiary Office and Remote Terminal	521 East Avenue N., La Crosse (Effective 1/2/17)
8/24/2016	Approved	8/29/2016	Marine	La Crosse	Subsidiary Office	Loan Production Office at 1320 Broadway Street, N., Suite 8, Menomonie
8/25/2016	Approved	9/14/2016	Park City	Merrill	Subsidiary Office	Church Mutual Insurance Company, 3000 Schuster Lane, Merrill
8/31/2016	Approved	8/31/2016	Royal	Eau Claire	Subsidiary Office	1020 Rice Street, St. Paul, Minnesota
8/31/2016	Approved	9/1/2016	Valley Communities	Mosinee	Subsidiary Office	1105 Western Avenue, Mosinee (New corporate office at 975 Indianhead Drive, Mosinee)
8/31/2016	Approved	9/8/2016	University of Wisconsin	Madison	Charter Expansion and Amend bylaws	Any Wisconsin resident who is currently enrolled or has attended any accredited institution of higher education and director terms (board terms)
9/7/2016	Approved	11/10/2016	Royal	Eau Claire	Charter Expansion	Existing customers as of the date of acquisition of Deerwood Bank, Apple Valley, Minnesota
9/12/2016	Approved	9/13/2016	Blackhawk Community	Janesville	Subsidiary Office	701 S. Janesville Street, Milton
9/12/2016	Approved	11/29/2016	Educators	Mount Pleasant	Charter Expansion	Add employees and members of WEA Member Benefits
9/13/2016	Approved	11/22/2016	Park City	Merrill	Charter Expansion	Forest, Langlade, Rusk counties and the SEG group Church Mutual Insurance Company
9/23/2016	Approved	9/28/2016	UnitedOne	Manitowoc	Subsidiary Office	727 N. 8th Street, Sheboygan
10/11/2016	Approved	11/29/2016	WESTconsin	Menomonie	Amend Bylaws	Utilizing absentee ballots
10/18/2016	Approved	11/28/2016	Summit	Madison	Amend Bylaws	Expulsion, board elections and annual statement availability
10/25/2016	Denied	1/23/2017	Community First	Appleton	Member Business Loan (MBL) Exception & MBL Waiver	Aggregate member business loan limit and construction and development lending
11/19/2016	Approved	11/4/2017	Indianhead	Spooner	Subsidiary Office	1225 Tower Avenue, Superior (merger)
11/19/2016	Approved	2/8/2017	Indianhead	Spooner	Amend Bylaws	Amend FOM to include Catholic, Douglas County, Lake Superior Refinery and Water-Light Credit Unions; increase board size to 9 & meeting quorum to 5. (mergers)
11/22/2016	Approved	5/15/2017	St. Mary's & Affiliates	Madison	Amend Bylaws	Expanding the FOM to include SSM Health Employees, and residents of Adams, Dane, Iowa, Juneau, and Sauk counties
	Notification	2/8/2017	Lake Superior Refinery	Superior	Cancel Charter	Merged with Indiahead Credit Union eff. 12/31/16
	Notification	2/8/2017	Water-Light	Superior	Cancel Charter	Merged with Indiahead Credit Union eff. 12/31/16
	Notification	2/8/2017	Douglas County	Superior	Cancel Charter	Merged with Indiahead Credit Union eff. 12/31/16
	Notification	2/8/2017	Catholic	Superior	Cancel Charter	Merged with Indiahead Credit Union eff. 12/31/16
12/5/2016	Approved	1/5/2017	Harbor	Green Bay	Amend Bylaws	Reduce the size of board and meeting quorum
12/20/2016	Approved	1/11/2017	Blackhawk Community	Janesville	Subsidiary Office	N25 W23131 Paul Road, Suite 500, Pewaukee
12/20/2016	Approved	1/11/2017	Blackhawk Community	Janesville	Subsidiary Office	7180 75th Street, Kenosha
12/20/2016	Approved	1/23/2017	Summit	Madison	Amend Bylaws	Revised director qualifications
12/22/2016	Approved	1/30/2017	Heritage	Madison	Amend Bylaws	Reduce par value of member shares from \$25 to \$5
	Notification	2/1/2017	Co-op	Black River Falls	Subsidiary Office	Close office at 425 State St., Room 425, La Crosse
12/29/2016	Approved	1/23/2017	Co-op	Black River Falls	Member Business Loan Exception	Blanket waiver for loan to value on vehicles
1/17/2017	Approved	1/19/2017	Fox Communities	Appleton	Subsidiary Office	3139 Voyager Drive, Green Bay (merger)
1/17/2017	Approved	1/19/2017	Fox Communities	Appleton	Subsidiary Office	700 Eastman Avenue, Green Bay (merger)
	Notification	1/19/2017	Fox Communities	Green Bay	Subsidiary Office	Close office at 700 Eastman Ave, Green Bay, WI.
1/30/2017	Approved	3/31/2017	Landmark	New Berlin	Member Business Loan Exception	Granted exception to the MBL aggregate loan limit for up to 18% of assets
2/1/2017	Approved	4/12/2017	Teachers	Beloit	Charter expansion	Students, employees of the YMCA, YWCA & Boy & Girls Club in Rock, Walworth counties & Winnebago county, Illinois (new SEGS)
	Notification	2/28/2017	Marine	La Crosse	Subsidiary Office	Close office at 3542 Washington Avenue, Sheboygan (Loan Production Office) eff. 3/24/17
	Notification	3/6/2017	Horizon Community	Green Bay	Cancel Charter	Merged with Fox Communities Credit Union eff. 1/14/2017
	Notification	3/6/2017	Kenosha City Employees	Kenosha	Cancel Charter	Merged with Blackhawk Community Credit Union eff. 1/31/2017
	Notification	3/21/2017	Tri-County	Marinette	Relocation	Moved to 2205 Hall Ave., Suite 107, Marinette eff. 3/20/2017
3/24/2017	Approved	3/30/2017	Landmark	New Berlin	Subsidiary Office	Janesville Road & Lannon Drive, Muskego
3/30/2017	Approved	4/3/2017	Educators	Mount Pleasant	Amend Bylaws	Expanding FOM to include employees of Hanna Cylinders & all members of record from Hanna Employees Federal Credit Union.
4/19/2017	Approved	4/20/2017	Central Wisconsin	Plover	Amend Bylaws	Reducing the size of their board from seven (7) to five (5) and the meeting quorum from four (4) to three (3)
4/20/2017	Approved	4/20/2017	CoVantage	Antigo	Subsidiary Office	Relocated office to 4903 Schofield Avenue, Weston eff. 5/13/17
4/26/2017	Approved	5/8/2017	Verve, a Credit Union	Oshkosh	Amend Bylaws	Reduced number of directors and updated annual election process
5/3/2017	Approved	5/5/2017	Royal	Eau Claire	Amend Bylaws	Expanding FOM to include the following WI counties: Douglas, Bayfield, and Ashland, including the following MN counties: Pine, Isanti, Sherburne and Wright
5/3/2017	Approved	5/3/2017	Green Bay	Green Bay	Cancel Charter	Merged with Capital Credit Union eff. 4/1/17
5/10/2017	Approved	5/15/2017	Evergreen	Neenah	Amend Bylaws	Expanding FOM to include SCA Tissue North America employees & residents or employees in Calumet County
5/16/2017	Approved	5/25/2017	Glacier Hills	West Bend	Amend Bylaws	Expanding to include the additional counties of Waushara, Green Lake, Winnebago, and Calumet
4/25/2017	Approved	5/24/2017	M.E. Employees	Wausau	Amend Bylaws	Expanding FOM to include Graphic Packaging and USW local 2-224.
5/30/2017	Approved	6/1/2017	Fort Community	Fort Atkinson	Subsidiary Office	631 Church Street, Watertown, WI.

ACTIVITIES INCLUDE:
Subsidiary Offices (New/ Closing/Relocations); Change in Name, Main Office Relocation; Mergers;
Field of Membership Changes; Waiver or Exception from MBL Loan Limits