

OFFICE OF CREDIT UNIONS
ACTIVITIES REPORT

Date Received	Status	Date Action Taken	Credit Union	City	Type of Request	Description
11/23/2015	Approved	1/7/2016	Marine	La Crosse	Subsidiary Office (merger w/United Service Community CU)	909 9th Street, West Des Moines, Iowa
11/23/2015	Approved	1/7/2016	Marine	La Crosse	Subsidiary Office	1980 Main Street, Green Bay
10/27/2015	Approved	2/9/2016	Verve, a Credit Union	Oshkosh	Charter Expansion (merger) and board size	Include the field of membership of the Community Credit Union and increase size of board from 11 to 13
12/28/2015	Approved	2/9/2016	St. Agnes Employees	Fond du Lac	Charter Expansion	Patients participating in Agnesian Healthcare Inc. loan guarantee program
1/26/2016	Approved	2/9/2016	Summit	Madison	Subsidiary Office and Remote Terminal	East High School, 2222 E. Washington Avenue, Madison
12/28/2015	Approved	2/9/2016	Marine	La Crosse	Subsidiary Office	5128 SE 14th Street, Des Moines, Iowa
2/15/2016	Approved	2/17/2016	WESTconsin	Menomonie	Subsidiary Office	1395 Bluestem Boulevard, Altoona
1/25/2016	Approved	2/26/2016	CoVantage	Antigo	Charter Expansion	Existing customers of Northwoods National Bank; a branch of the Baraboo National Bank
1/25/2016	Approved	2/26/2016	Public Service	Wausau	Amend bylaws	Reduce size of board from 9 to 7 & change SEG name from Integrys to WEC
2/25/2016	Approved	2/26/2016	Prospera	Appleton	Subsidiary office (merger)	90 Wisconsin Street, Oshkosh
12/14/15	Approved	2/26/2016	Unison	Kaukauna	Adopt 2005 bylaws	
1/22/2016	Approved	3/1/2016	WESTconsin	Menomonie	Amend bylaws	Officers, member voting, term of directors, meeting notice, management staff and joint accounts
1/5/2016	Approved	3/3/2016	Hearthland	Madison	Charter Expansion	Add CSA producers who are members of the FairShare CSA Coalition and their respective employees
1/26/2016	Approved	3/29/2016	First Community CU of Beloit	Beloit	Charter Expansion	Include Carroll and Ogle counties in Illinois
3/29/2016	Approved	4/4/2016	Park City	Merrill	Remote Terminal	Good Samaritan Hospital, Merrill
4/4/2016	Approved	4/5/2016	Community First	Appleton	Subsidiary Office	201 Main Street, Menasha
2/11/2016	Approved	4/6/2016	Prospera	Appleton	Charter Expansion (merger w/University of Wisconsin-Oshkosh)	Include field of membership of University of Wisconsin-Oshkosh CU
3/31/2016	Approved	5/16/2016	Sentry	Stevens Point	Amend bylaws	Terms of directors
4/22/2016	Approved	5/16/2016	Marine	La Crosse	Subsidiary Office	Loan Production Office at 333 E. Prairie View Road, Chippewa Falls
4/28/2016	Approved	5/16/2016	Educators	Mount Pleasant	Subsidiary Office	960 W. Paradise Road, West Bend
4/28/2016	Approved	5/16/2016	Educators	Mount Pleasant	Subsidiary Office	7341 91st Avenue, Pleasant Prairie
2/23/2016	Approved	5/25/2016	Marine	La Crosse	Subsidiary Office (Spin-off)	404 Cleveland Street, Muscatine, Iowa
5/31/2016	Approved	6/8/2016	Unison	Kaukauna	Subsidiary Office	Evergreen Drive, Grand Chute
2/11/2016	Approved	6/16/2016	Verve, a Credit Union	Oshkosh	Charter Expansion (merger w/Two Rivers Community)	Include field of membership of the Two Rivers Community Credit Union
2/11/2016	Approved	7/5/2016	Parker Community	Janesville	Charter Expansion (merger w/Municipal Credit Union)	Include field of membership of the Municipal Credit Union
6/2/2016	Approved	7/5/2016	Schneider Community	Green Bay	Amend bylaws	Decrease par value of member shares from \$25 to \$5
7/5/2016	Approved	7/7/2016	Blackhawk Community	Janesville	Subsidiary Office	1545 Center Avenue, Janesville
6/6/2019	Approved	7/19/2016	Stoppenbach	Jefferson	Charter Expansion	United Food and Commercial Workers UFCW Local 538
6/23/2016	Approved	7/25/2016	Educators	Mount Pleasant	Charter Expansion	Dane and Jefferson counties
7/15/2016	Approved	7/27/2016	Educators	Mount Pleasant	Subsidiary Office	J. I. Case High School, 7345 Washington Avenue, Racine
7/15/2016	Approved	7/27/2016	Educators	Mount Pleasant	Subsidiary Office	Pulaski High School, 2500 W. Oklahoma Avenue, Milwaukee
7/26/2016	Approved	7/27/2016	Landmark	New Berlin	Subsidiary Office	5017 Green Bay Road, Suite 126, Kenosha
6/2/2016	Approved	8/1/2016	First Community CU of Beloit	Beloit	Charter Expansion	Kenosha, Racine & Waukesha counties
5/16/2016	Approved	8/10/2016	Summit	Madison	Member Business Loan Exception	Aggregate member business loan limit increase to 18% of assets
8/1/2016	Approved	8/18/2016	Royal	Eau Claire	Subsidiary Office	14295 Cedar Avenue, Apple Valley, Minnesota
8/19/2016	Approved	8/23/2016	University of Wisconsin	Madison	Temporary Subsidiary Office and Remote Terminal	Cartwright Center, 1741 State Street, La Crosse
8/19/2016	Approved	8/23/2016	University of Wisconsin	Madison	Subsidiary Office and Remote Terminal	521 East Avenue N, La Crosse (Effective 1/2/17)
6/20/2016	Approved	8/25/2016	Marine	La Crosse	Subsidiary Office	Loan Production Office at 3701 E. 14th Street, Suite 109, Des Moines, Iowa
6/20/2016	Approved	8/25/2016	Marine	La Crosse	Subsidiary Office	Loan Production Office at 3542 Washington Avenue, Sheboygan
8/24/2016	Approved	8/29/2016	Marine	La Crosse	Subsidiary Office	Loan Production Office at 1320 Broadway Street, N. Suite 8, Menomonie
8/2/2016	Approved	8/31/2016	Marine	La Crosse	Subsidiary Office	Loan Production Office at 940 Frontenac Drive, Suite 105, Winona, Minnesota
8/31/2016	Approved	8/31/2016	Royal	Eau Claire	Subsidiary Office	1020 Rice Street, St. Paul, Minnesota
7/28/2016	Approved	9/1/2016	Royal	Eau Claire	Charter Expansion	Sawyer, Price, Lincoln, Portage and Adams counties and the existing customers as of the date of acquisition of Capital Bank in St. Paul, Minnesota
8/31/2016	Approved	9/1/2016	Valley Communities	Mosinee	Subsidiary Office	1105 Western Avenue, Mosinee (New corporate office at 975 Indianhead Drive, Mosinee)
8/31/2016	Approved	9/8/2016	University of Wisconsin	Madison	Charter Expansion and Amend bylaws (board terms)	Any Wisconsin resident who is currently enrolled or has attended any accredited institution of higher education and director terms
9/12/2016	Approved	9/13/2016	Blackhawk Community	Janesville	Subsidiary Office	701 S. Janesville Street, Milton
8/25/2016	Approved	9/14/2016	Park City	Merrill	Subsidiary Office	Church Mutual Insurance Company, 3000 Schuster Lane, Merrill
9/23/2016	Approved	9/28/2016	UnitedOne	Manitowoc	Subsidiary Office	727 N. 8th Street, Sheboygan
9/7/2016	Approved	11/10/2016	Royal	Eau Claire	Charter Expansion	Existing customers as of the date of acquisition of Deerwood Bank, Apple Valley, Minnesota
9/13/2016	Approved	11/22/2016	Park City	Merrill	Charter Expansion	Forest, Langlade, Rusk counties and the SEG group Church Mutual Insurance Company
10/18/2016	Approved	11/28/2016	Summit	Madison	Amend bylaws	Expulsion, board elections and annual statement availability
9/12/2016	Approved	11/29/2016	Educators	Mount Pleasant	Charter Expansion	Add employees and members of WEA Member Benefits
10/11/2016	Approved	11/29/2016	WESTconsin	Menomonie	Amend bylaws	Utilizing absentee ballots
11/19/2016	Approved	1/4/2017	Indianhead	Spooner	Subsidiary Office (merger)	1225 Tower Avenue, Superior
12/5/2016	Approved	1/5/2017	Harbor	Green Bay	Amend bylaws	Reduce the size of board and meeting quorum
12/20/2016	Approved	1/11/2017	Blackhawk Community	Janesville	Subsidiary Office	N25 W23131 Paul Road, Suite 500, Pewaukee
12/20/2016	Approved	1/11/2017	Blackhawk Community	Janesville	Subsidiary Office	7180 75th Street, Kenosha
12/20/2016	Approved	1/23/2017	Summit	Madison	Amend bylaws	Revised director qualifications
12/29/2016	Approved	1/23/2017	Co-op	Black River Falls	Member Business Loan Exception	Blanket waiver for loan to value on vehicles
1/17/2017	Approved	1/19/2017	Fox Communities	Appleton	Subsidiary Office (merger)	3139 Voyager Drive, Green Bay
1/17/2017	Approved	1/19/2017	Fox Communities	Appleton	Subsidiary Office (merger)	700 Eastman Avenue, Green Bay
10/25/2016	Denied	1/23/2017	Community First	Appleton	Member Business Loan (MBL) Exception & MBL Waiver	Aggregate member business loan limit and construction and development lending
12/22/2016	Approved	1/30/2017	Heritage	Madison	Amend bylaws	Reduce par value of member shares from \$25 to \$5
2/1/2017	Notification	2/1/2017	Co-op	Black River Falls	Subsidiary Office	Close office at 425 State St., Room 425, La Crosse
11/19/2016	Approved	2/8/2017	Indianhead	Spooner	Amend bylaws (mergers)	Amend FOM to include Catholic, Douglas County, Lake Superior Refinery and Water-Light Credit Unions; increase board size from 7 to 9 and meeting quorum from 4 to 5.
	Notification	2/8/2017	Lake Superior Refinery	Superior	Cancel Charter	Merged with Indiahead Credit Union eff. 12/31/16
	Notification	2/8/2017	Water-Light	Superior	Cancel Charter	Merged with Indiahead Credit Union eff. 12/31/16
	Notification	2/8/2017	Douglas County	Superior	Cancel Charter	Merged with Indiahead Credit Union eff. 12/31/16
	Notification	2/8/2017	Catholic	Superior	Cancel Charter	Merged with Indiahead Credit Union eff. 12/31/16
2/1/2017	Approved	4/12/2017	Teachers	Beloit	Charter expansion (new SEGGS)	Students, employees of the YMCA, YWCA & Boy & Girls Club in Rock, Walworth counties & Winnebago county, Illinois.
2/28/2017	Notification	2/28/2017	Marine	La Crosse	Subsidiary Office	Close office at 3542 Washington Avenue, Sheboygan (Loan Production Office) eff. 3/24/17
	Notification	3/6/2017	Horizon Community	Green Bay	Cancel Charter	Merged with Fox Communities Credit Union eff. 1/14/2017
	Notification	3/6/2017	Kenosha City Employees	Kenosha	Cancel Charter	Merged with Blackhawk Community Credit Union eff. 1/31/2017
3/21/2017	Notification	3/21/2017	Tri-County	Marinette	Relocation	Moved to 2205 Hall Ave., Suite 107, Marinette eff. 3/20/2017
3/24/2017	Approved	3/30/2017	Landmark	New Berlin	Subsidiary Office	Janesville Road & Lannon Drive, Muskego
11/30/2017	Approved	3/31/2017	Landmark	New Berlin	Member Business Loan Exception	Granted exception to the MBL aggregate loan limit for up to 18% of assets
4/20/2017	Approved	4/20/2017	CoVantage	Antigo	Subsidiary Office	Relocated office to 4903 Schofield Avenue, Weston eff. 5/13/17
5/3/2017	Approved	5/3/2017	Police	Green Bay	Cancel Charter	Merged with Capital Credit Union eff. 4/1/17
5/8/2017	Approved	5/4/2017	M.E. Employees	Marathon	Amend bylaws	Include two select employee groups to field of membership
5/8/2017	Notification	5/3/2017	Fox Communities	Green Bay	Subsidiary Office	Close office at 700 Eastman Ave, Green Bay

ACTIVITIES INCLUDE:
Subsidiary Offices (New/Closing/Relocations); Change in Name, Main Office Relocation; Mergers;
Field of Membership Changes; Waiver or Exception from MBL Loan Limits