



AEGIS OIL LLC

A Limited Liability Company .

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Dear Prospective Participant,

Our ninth project in the Permian Basin is the Yates Field J.V. I. An oil and gas income program designed for sophisticated investors who are seeking to enhance their investment portfolios with a potentially high return program in one of the most prolific oil producing regions in the United States. The project consists of three (3) new drills targeting the prolific Yates Formations consisting of seven different horizons.

The Yates Field J.V. I is thirty two (32) Units of Ownership in the amount of \$134,850 per Unit. The program is being offered on an oil industry basis of 3.125% Working Interest per Unit and 2.25% Net Revenue Interest per Unit to the Company's existing clientele and select, qualified investors only.

The Yates Field J.V. I will drill each well to a depth of approximately 3,000 feet with the primary target of interest being the Yates Formation consisting of seven horizons, and directly offsets the Aegis Scharff #1, Aegis Scharff #2 and the Aegis Scharff #3 wells recently drilled and producing. The recent boom in the Permian Basin has production exceeding 1.1M barrels of oil per day. As we survey the economic landscape, truly one of the brightest high-growth sectors is Domestic Oil Production.

The Estimated Undeveloped Recoverable Reserves, estimated at 2,100,000 Barrels of Oil, is valued at \$189,000,000 (based on \$90 per Barrel of Oil), equaling a Total Estimated Income per Unit of \$4,252,500 return over the life of the investment, calculated as follows; $\$189,000,000 \times 2.25\% \text{ N.R.I.} = \$4,252,500$ Total Estimated Income per Investor Unit per well.

We look forward to discussing with you the unique opportunity and fortune encountered by Aegis Oil LLC in the discovery of the Estimated Undeveloped Recoverable Reserves in the Yates Field, an area where in excess of 1.5 Billion Barrels of Oil have been produced to date, valued at \$135,000,000,000, (at \$90 per Barrel of Oil).

The Yates Field J.V. I is seriously worth your consideration as 1) a long term source of income, and 2) an opportunity for prudent portfolio diversification.

AEGIS OIL LLC

By:

Reagan Beason
President & Chief Executive Officer

cc. Yates Field J.V. I File