JUNO Message Center

From: <info@aegisoil.com>

To: [redacted]

Sent: Mon, Nov 03, 2014 10:48 AM

Subject: Aegis Oil - Permian Basin - Confidential

[redacted] please look at the exec summary. I will give you a call on Tuesday.

Aegis Oil, LLC in Plano Texas is a very well positioned owner/operator/developer of premium producing oil and natural gas with producing properties in the booming Permian Basin of West Texas.

As you may be aware, the current economic conditions and boom of domestic oil production has created a great opportunity for investors to lock in hard asset income returns while reducing market exposure risk.

It is very important, obviously, that we are able to hedge against potential dollar devaluation, inflation, with the added benefit of monthly income.

The Aegis Joint Venture opportunity in The Permian Basin offers us this opportunity.

The current project is 3 new wells to be drilled within 90 days of funding.
In a nutshell, the J.V. gives you monthly income distributions and the most tax advantaged investment available.

Aegis has acquired a substantial 8,600 acre ownership in The Permian Basin, rated as one of the most profitable ROI area in the U.S.

It is projected new technology being used in areas such as The Permian has enabled the U.S. to surpass Saudi Arabia in production; The U.S.A is now the #1 Oil Producer on the planet. (See the "News" articles on the website).

This may represent that "once in a generation" opportunity that is rare, and valuable.

Aegis will be drilling as many as 80-100 wells in the Permian Basin over the next 3-5 years.
The opportunity and timing is excellent to participate at this entry level with a very well run organization in the most active and profitable region in the U.S.

The Yates #1, J.V., a 3 well project in the highly prolific Yates Field.

Please review the opportunity via the **"Projects"** page on the Aegis website at:

www.aegisoil.com Enter password "**yates1**" in the password entry position on "Projects" page.

Please contact me at your convenience, as well, I will follow up with further details.

Best Regards,

Steve Seffren
Corporate Headquarters

Aegis Oil, LLC

812 Lexington Dr.

Plano, Texas 75075
682-292-9225

This general information is for illustration purposes only and should not be used for decision making purposes. Any investment decision should be based upon the full reading and understanding of the Private Placement Memorandum ONLY.

**** All projections can vary depending upon actual production achieved and sold based upon the spot prices of Oil and Natural Gas at time of sale.***

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