

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of

3E TENNESSEE, INC.,
and JASON W. TOWE,
Respondents.

WAIVER AND CONSENT TO ORDER

File No. S-235298(EX)

The undersigned Respondent, 3E TENNESSEE, INC., having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter, including waiving findings of fact and conclusions of law as may otherwise be required for the Order, and hereby consents to the issuance of the Order.

Respondent hereby acknowledges that, in exchange for Respondent's voluntary consent and agreement not to transact securities business in the State of Wisconsin, the Division agrees to forgo further legal action, including injunction proceedings in a circuit court pursuant to Wis. Stat. § 551.603 and to resolve this matter by the issuance of the attached Order.

The undersigned Respondent understands that the Order, when signed by the Administrator of the Division of Securities, is effective as of the date issued and that a willful violation of an Order signed by the Administrator is punishable as a criminal offense pursuant to Wis. Stat. § 551.508.



3E TENNESSEE, INC.

By JASON TOWE (print name)

Title President

State of Tennessee)
) ss.

County of Sumner)
Subscribed before me this

12th day of September, 2016.

Danny Bartlett
Notary Public

My commission is permanent/expires 1-29-20.

