

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of

WAIVER AND CONSENT TO ORDER

LAWRENCE M FORMAN,

File No. S-231319 (EX)

Respondent.

The undersigned Respondent, Lawrence M. Forman, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter, including waiving findings of fact and conclusions of law as may otherwise be required for the Order, and hereby consents to the issuance of the Order;

Respondent hereby acknowledges that, in exchange for Respondent's voluntary consent and agreement not to transact securities business in the State of Wisconsin, the Division agrees to forgo further legal action, including injunction proceedings in a circuit court pursuant to Wis. Stat. § 551.603 and to resolve this matter by the issuance of the attached Order;

The undersigned Respondent understands and agrees that the attached Order shall prohibit Respondent from transacting any securities business in the State of Wisconsin and shall have the same prohibitory effect as a permanent injunction issued by a circuit court in accordance with Wis. Stat. § 551.603(2)(a);

The undersigned Respondent understands that the Order, when signed by the Administrator of the Division of Securities, is effective as of the date issued and that a willful violation of an Order signed by the Administrator is a criminal offense pursuant to Wis. Stat. § 551.508.

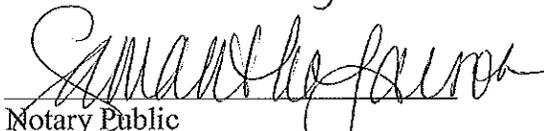


LAWRENCE M. FORMAN

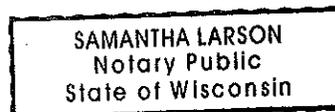
State of WI)
County of Dauke)

Subscribed before me this

1 day of July, 2015.



Notary Public



My commission is permanent / expires 11/20/17.