

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
HELEN LUKIC

~~WAIVER AND CONSENT TO ORDER~~

Respondent.

File No. S - 222055 (EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives her right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

Respondent hereby acknowledges that, in exchange for Respondent's voluntary consent and agreement to be permanently barred from transacting securities business in the State of Wisconsin, the Division of Securities is agreeing to forgo injunction proceedings in a circuit court pursuant to Wis. Stat. § 551.57 and to resolve this matter by the issuance of the attached Order;

The undersigned Respondent understands and agrees that the attached Order shall constitute a permanent bar from transacting any securities business in the State of Wisconsin and shall have the same prohibitory effect as a permanent injunction issued by a circuit court in accordance with Wis. Stat. § 551.57;

The undersigned Respondent understands that the Order, when signed by the Administrator of the Division of Securities, is effective as of the date issued and that a willful violation of an Order signed by the Administrator is a criminal offense.

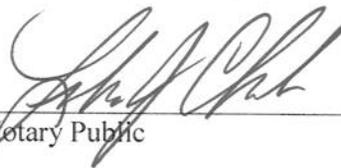


HELEN LUKIC

State of *Wisconsin*)
County of *Milwaukee*

Subscribed before me this

22nd day of *May*, 2014.


Notary Public

My commission expires ~~is~~ *is permit*

