

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of

ALTERNATIVE INVESTMENTS
INTERNATIONAL, LLC, a Wisconsin
limited liability company

WAIVER AND CONSENT TO ORDER

File No. S - 225806 (EX)

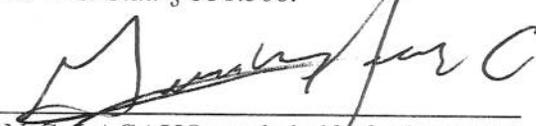
Respondent.

The undersigned Respondent, Alternative Investments International, LLC, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

Respondent hereby acknowledges that, in exchange for Respondent's voluntary consent and agreement not to transact securities business in the State of Wisconsin, the Division of Securities agrees to forgo injunction proceedings in a circuit court pursuant to Wis. Stat. § 551.603 and to resolve this matter by the issuance of the attached Order;

The undersigned Respondent understands and agrees that the attached Order shall prohibit Respondent from transacting any securities business in the State of Wisconsin and shall have the same prohibitory effect as a permanent injunction issued by a circuit court in accordance with Wis. Stat. § 551.603(2)(a);

The undersigned Respondent understands that the Order, when signed by the Administrator of the Division of Securities, is effective as of the date issued and that a willful violation of an Order signed by the Administrator is a criminal offense pursuant to Wis. Stat. § 551.508.

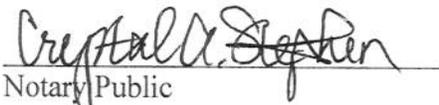


GIAN C. LACAYO, on behalf of Alternative
Investments International, LLC as member.

State of Wisconsin)
County of Waukesha)

Subscribed before me this

24th day of September, 2014.



Notary Public



My commission is permanent / expires 12/13/2015

[Handwritten Signature]

VICKI ANN NEUENSCHWANDER, on behalf of Alternative Investments International, LLC as member.

State of Wisconsin)
County of Waukesha

Subscribed before me this
24th day of September, 2014.



Crystal A. Stephen
Notary Public

My commission is permanent / expires 12/13/2015

[Handwritten Signature]

RHIANNON LEE CUPKIE, on behalf of Alternative Investments International, LLC as member.

State of Wisconsin)
County of Waukesha

Subscribed before me this
24th day of September, 2014.



Crystal A. Stephen
Notary Public

My commission is permanent / expires 12/13/2015