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Division of Securities

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of	WAIVER AND CONSENT TO ORDER
CONSOLIDATED WEALTH HOLDINGS, INC.,	File No. S-209641 (EX)
Respondent.	

The undersigned Respondent, having decided not to contest the issuance of the attached Order in the above-referenced matter and without admitting or denying the allegations in the Petition for Order in this matter, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the attached Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

on behalf of Consolidated Wealth Holdings, Inc. as its Officer.

State of TEXAS)
)ss.
County of HARRIS)

Subscribed before me this
25th day of July, 2014.

Patricia Lopez
Notary Public

NOTARY PUBLIC STATE OF TEXAS
PATRICIA LOPEZ
My Commission Expires
March 23, 2015

My commission expires 03/23/2015.