

BEFORE THE  
STATE OF WISCONSIN  
DEPARTMENT OF FINANCIAL INSTITUTIONS  
DIVISION OF SECURITIES

In the Matter of  
UNITED STATES ENERGY CORPORATION,  
Respondent.

WAIVER AND CONSENT  
TO ORDER  
File No. S-221734(EX)

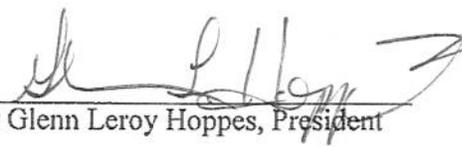
The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order.

The undersigned Respondent had no involvement in the activities which resulted in the 2007 SEC order against Yurkin referred to in ¶¶14-17 of the Petition for Order.

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

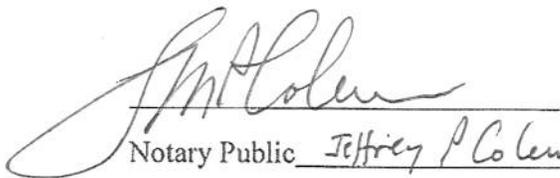
EXECUTED this 29 day of October, 2012.

UNITED STATES ENERGY CORPORATION

  
By Glenn Leroy Hoppes, President

State of Florida )  
County of Pinellas ) ss.

Subscribed before me this  
29 day of October, 2012.

  
Notary Public Jeffrey P. Coleman

My commission expires Oct 18, 2013

NOTARY PUBLIC-STATE OF FLORIDA  
 Jeffrey P. Coleman  
Commission # DD917565  
Expires: OCT. 18, 2013  
BONDED THRU ATLANTIC BONDING CO., INC.