

1 **CONSENT TO ENTRY OF ADMINISTRATIVE ORDER BY**
2 **GOLDMAN, SACHS & CO.**

3 Goldman, Sachs & Co. ("Goldman Sachs") hereby acknowledges that it has been served with
4 a copy of this Consent Order, has read the foregoing Order, is aware of its right to a hearing and
5 appeal in this matter, and has waived the same.

6 Goldman Sachs admits the jurisdiction of the Division, neither admits nor denies the Findings
7 of Fact and Conclusions of Law contained in this Order, and consents to entry of this Order by the
8 Division as settlement of the issues contained in this Order.

9 Goldman Sachs states that no promise of any kind or nature whatsoever was made to it to
10 induce it to enter into this Order and that it has entered into this Order voluntarily.

11 Norman Feit represents that he/she is Maryn Director of Goldman
12 Sachs and that, as such, has been authorized by Goldman Sachs to enter into this Order for and on
13 behalf of Goldman Sachs.

14 DATED this 7th day of January, 2011.

15 GOLDMAN, SACHS & CO.

16
17 By: [Signature]

18 Title: Maryn Director, legal

19 STATE OF New York)

20 County of New York)

21
22 SUBSCRIBED AND SWORN TO before me this 7th day of January, 2011.

23 Norma A. Gerald
24 Notary Public

25 **NORMA A. GERALD**
26 **NOTARY PUBLIC-STATE OF NEW YORK**
My commission expires: **NO. 01GE6192086**
Qualified in Kings County
My Commission Expires August 15, 2012