

BEFORE THE  
STATE OF WISCONSIN  
DEPARTMENT OF FINANCIAL INSTITUTIONS  
DIVISION OF SECURITIES

In the Matter of  
TRUE FUNDING PARTNERS, INC.,

Respondent.

WAIVER AND CONSENT  
TO ORDER

File No. S-09066(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 1st day of Sept, 2009.

TRUE FUNDING PARTNERS, INC.

by   
\_\_\_\_\_

Mike Donaldson  
(Type name and title)

State of \_\_\_\_\_ )  
County of \_\_\_\_\_ )

Subscribed before me this

\_\_\_\_\_ day of \_\_\_\_\_, 2009.

Notary Public \_\_\_\_\_

My commission expires \_\_\_\_\_