

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
DEREK MCSHERRY

WAIVER AND CONSENT
TO ORDER

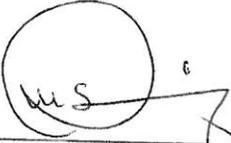
Respondent.

File No. S-08157(LX)

The undersigned Respondent, neither admitting or denying the allegations of the Petition For Order and having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order.

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 17TH day of ~~May~~ ^{JUNE}, 2009.



Derek McSherry

State of Wisconsin)
County of Walworth)

Subscribed before me this

17th day of June, 2009



Notary Public

My commission expires as per mt.

