

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
PAUL A. TRELOAR

UNDERTAKING

Respondent.

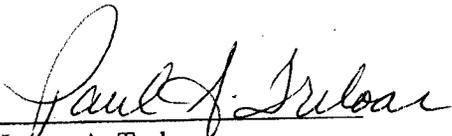
File No. S-06089(EX)

WHEREAS, Paul A. Treloar ("Treloar") and the staff have agreed to resolve the matter without a hearing based on certain representations and agreements made by Treloar;

NOW THEREFORE, Treloar understands and agrees that the staff's decision to agree to enter into the Consent Order of Prohibition and Revocation is based on the following undertaking:

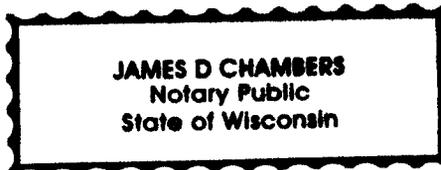
Any and all monies received by Treloar or Integrity Investors, LLC from Gravity Entertainment, Inc, Entertainment Holdings, Inc, its officers and/or directors shall be returned first to the other Integrity Investors, LLC investors until their principal investment is repaid prior to Treloar taking his share of the principal. Any profits received after that may be shared on a pro rata basis.

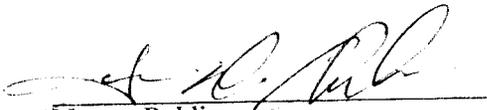
DATED this 18 day of December, 2007


James A. Treloar
PAUL

State of) Wisconsin
County of) Milwaukee

Subscribed before me this
16 day of December, 2007.




Notary Public

My commission expires 8/28/2011