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BEFORE THE
DIVISION OF SECURITIES
DEPARTMENT OF FINANCIAL INSTITUTIONS
STATE OF WISCONSIN

STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
E. KENT GOLD,

Respondent.

WAIVER AND CONSENT
TO ORDER

File No. S-07147(FX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order in the above-referenced matter, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

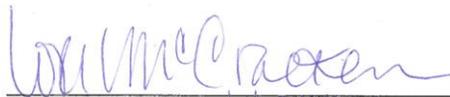
EXECUTED this 14 day of November, 2008.



E. Kent Gold

State of)
County of)

Subscribed before me this
14 day of November, 2008.



Notary Public Lori A. McCracken

My commission expires 11/15/11

