

BEFORE THE STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
LEONARD E. DUNN,
Respondent.

WAIVER AND CONSENT TO ORDER

File No. S-08034(LX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order in the above-referenced matter, and neither admitting nor denying the allegations contained in the staff's Petition for Order, hereby waives his right to a hearing with respect to the matters contained therein and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 29 day of FEBRUARY, 2008.

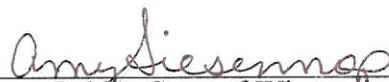


Leonard E. Dunn

State of Wisconsin)
)ss.
County of Waukesha)

Subscribed and sworn to before me this

29 day of FEBRUARY, 2008.



Notary Public, State of Wisconsin
My commission: 05-16-2010

