

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
DISCOVERNET, INC.,

Respondent.

WAIVER AND CONSENT
TO ORDER

File No. S-07100(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 1 day of February, 2008.

DISCOVERNET, INC.

William H Gray
by
William H Gray - President
(Type name and title)

State of Texas)
County of Bexar)

Subscribed before me this

1 day of February, 2008.

Manuel Robert Garcia
Notary Public

My commission expires December 12, 2010

