

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
MARK A. PHILLIPS,

WAIVER AND CONSENT
TO ORDER

Respondent.

File No. S-07124(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

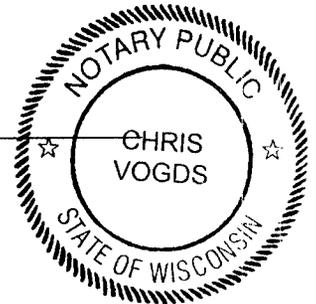
The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 17 day of October, 2007.

MARK A. PHILLIPS



Mark A. Phillips
(DOB 1-6-49)



State of Wisconsin)
County of Maukesha)

Subscribed before me this
17th day of October, 2007.

Chris Vogs
Notary Public Chris Vogs

My commission expires 8/17/08