

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
SBG FOREVER, INC.,

Respondent.

WAIVER AND CONSENT
TO ORDER

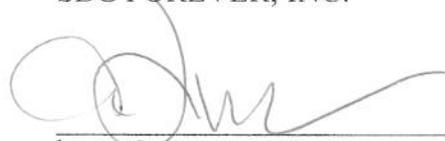
File No. S-07116(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 9th day of October, 2007.

SBG FOREVER, INC.



by Alexis Snyder

President
(Type name and title)

State of California)
County of Orange)

Subscribed before me this

9th day of October, 2007.

Cathey A. Russell
Notary Public Cathey A. Russell

My commission expires 2-20-2010

