

BEFORE THE
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES
STATE OF WISCONSIN

In the Matter of
RIVERDALE ENERGY CORPORATION,

WAIVER AND CONSENT
TO ORDER

Respondent.

File No. S-05197(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, and neither admitting nor denying the allegations contained in the staff's Petition for Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 13 day of DECEMBER, 2005.

RIVERDALE ENERGY CORPORATION

by Brian Kingfield

BRIAN KINGFIELD - PRESIDENT
(Type name and title)

State of Calif.
County of Riverside

Subscribed before me this

13 day of December, 2005.

Nancy Calderon
Notary Public

My commission expires 2/24/08

