

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
LEROY AVERY,

WAIVER AND CONSENT
TO ORDER

Respondent.

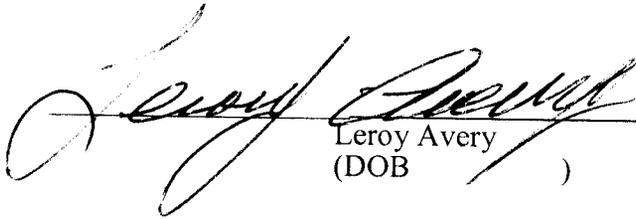
File No. S-05220(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 31 day of DEC -, 2005.

LEROY AVERY



Leroy Avery
(DOB _____)

State of _____)
County of _____)

Subscribed before me this

31st day of December, 2005.

Manal M. Audi
Notary Public MANAL M. AUDI

My commission expires 4/1/07

