

**BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES**

In the Matter of
STEVEN JEFFREY JOHNSON a/k/a
S. JEFF JOHNSON a/k/a JEFF JOHNSON,

ORDER OF PROHIBITION
(CONSENT)

Respondent.

File No. S-03268(EX)

Based upon the attached Petition for Order and Waiver and Consent to Order, I find that this action is necessary and appropriate in the public interest and for the protection of investors;

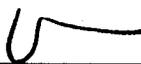
Therefore, pursuant to Secs. 55 1.24(2) and 551.63, Wis. Stats.:

IT IS ORDERED THAT:

- a. Steven Jeffrey Johnson a/k/a S. Jeff Johnson a/k/a Jeff Johnson, his agents, servants, employees, and every entity and person directly or indirectly controlled or organized by or on his behalf, are prohibited from making or causing to be made to any person or entity in Wisconsin any further offers or sales of securities unless and until such securities qualify as covered securities or are registered under Ch. 551, Wis. Stats., or successor statute, or are excepted from the registration requirements.
- b. Steven Jeffrey Johnson a/k/a S. Jeff Johnson a/k/a Jeff Johnson, his agents, servants, employees, and every entity and person directly or indirectly controlled or hereafter organized by or on his behalf, are prohibited from employing an agent to represent them in Wisconsin unless the agent is licensed under Ch. 551, Wis. Stats., or successor statute, or excepted from the licensing requirement.

EXECUTED at Madison, Wisconsin this 6th day of Sept, 2005.

(SEAL)



Patricia D. Struck
Administrator
Division of Securities

NOTICE:

You are advised that any willful violation of an Order issued by the Administrator of the Division of Securities of the State of Wisconsin Department of Financial Institutions under Ch. 551, Wis. Stats., is a criminal offense punishable under the provisions of sec. 551.58, Wis. Stats.