

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
JAMES E. FULP, JR.,

WAIVER AND CONSENT
TO ORDER

Respondent.

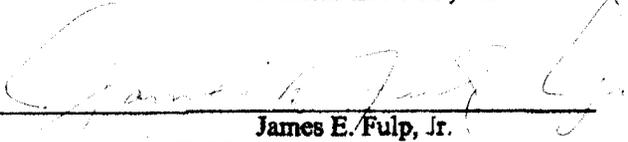
File No. S-06172(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 5 day of December, 2006.

JAMES E. FULP, JR.



James E. Fulp, Jr.
(DOB)

State of Texas)
County of Lubbock)

Subscribed before me this

5 day of December, 2006.

Mindy Johnson
Notary Public

My commission expires 11-8-2010

