

**BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES**

In the Matter of
STEVEN JEFFREY JOHNSON a/k/a
S. JEFF JOHNSON a/k/a JEFF JOHNSON,

WAIVER AND CONSENT
TO ORDER

Respondent.

File No. S-03268(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents, solely for the purpose of this proceeding only, to the issuance of the Order without admitting or denying the factual findings contained in the Petition; and

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 26 day of August, 2005.

STEVEN JEFFREY JOHNSON a/k/a
S. JEFF JOHNSON a/k/a JEFF JOHNSON



State of Texas)
County of Tarrant)

Subscribed before me this 26th day of August, 2005.



Notary Public

My commission expires 3/02/09.

