

BEFORE THE  
DIVISION OF SECURITIES  
DEPARTMENT OF FINANCIAL INSTITUTIONS  
STATE OF WISCONSIN

In the Matter of  
GLOBAL LINK MERGERS AND ACQUISITIONS,

ORDER OF PROHIBITION  
(SUMMARY)

Respondent.

File No. S-06037 (EX)

Based upon the attached Petition for Order I have reason to believe that offers to purchase a security have been made by GLOBAL LINK MERGERS AND ACQUISITIONS while making a material misrepresentations that they are a Milwaukee, Wisconsin based business entity, in violation of Ch. 551, Wis. Stats., and I find that this action is necessary and appropriate in the public interest and for the protection of investors;

Therefore, pursuant to secs. 551.60(2)(a) and 551.63, Wis. Stats.,

IT IS ORDERED THAT:

GLOBAL LINK MERGERS AND ACQUISITIONS, its successors, affiliates, controlling persons, officers, agents, servants, employees, and every entity and person directly or indirectly controlled or organized by or on its behalf, are prohibited from making or causing to be made to any person or entity offers to purchase securities.

EXECUTED at Madison, Wisconsin, this 17th day of March, 2006.

(SEAL)

  
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Patricia D. Struck  
Administrator  
Division of Securities

NOTICE:

Under sec. 551.61(2), Wis. Stats., within thirty (30) days after any Order has become effective without a hearing, any interested party may file a written request with the Administrator of the Division of Securities for a hearing in respect to any matters determined by the Order. A request for hearing shall be in the form of a petition for hearing and shall, under section SEC 8.01, Wis. Adm. Code, plainly admit or deny each specific allegation, finding, or conclusion in the Order and incorporated papers (unless the petitioner lacks sufficient knowledge or information to permit an admission or denial, in which case the petition shall so state, and such statement shall have the effect of a denial), and shall state all affirmative defenses.

You are advised that any wilful violation of an Order issued by the Administrator of the Division of Securities of the State of Wisconsin Department of Financial Institutions under Ch. 551, Wis. Stats., is a criminal offense punishable under the provisions of sec. 551.58, Wis. Stats.