

**BEFORE THE
DIVISION OF SECURITIES
DEPARTMENT OF FINANCIAL INSTITUTIONS
STATE OF WISCONSIN**

**In the Matter of
JAMES R. YOUNG aka JAY YOUNG
and ANDERSON-DRAKE, INC.,**

**WAIVER AND CONSENT
TO ORDER**

Respondents.

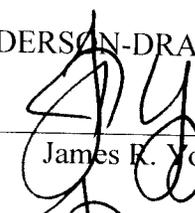
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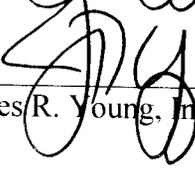
The undersigned Respondents, having decided not to contest the issuance of the attached Order, hereby waive their rights to a hearing with respect to this matter and hereby consent to the issuance of the Order and thereby (1) acknowledges and admit the in personum jurisdiction of the Division over them, and the subject matter jurisdiction of the Division over this matter; (2) consent, for purposes of this matter only, to the entry of the Order, without admitting or denying any violation of Wisconsin law.

The undersigned Respondents understand that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 15th day of June, 2005.

ANDERSON-DRAKE, INC.

By: 
James R. Young, President


James R. Young, Individually