

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
BRIAN WAELTI

WAIVER AND CONSENT
TO ORDER

Respondent.

File No. S-04120

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 17 day of Feb, 2005.

BRIAN WAELTI



State of WI)
County of DANE)

Subscribed before me this

17TH day of FEBRUARY, 2005.

 R MEDLAND
Notary Public

My commission expires 1-25-09.

