

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
STEVEN G. ROSS,

WAIVER AND CONSENT
TO ORDER

Respondent.

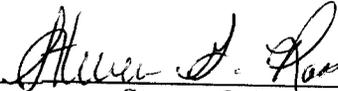
File No. S-04271(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, and without admitting or denying the allegations set forth in the Petition for Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 27 day of June, 2005.

STEVEN G. ROSS



Steven G. Ross

State of WI)
County of Vilas)

Subscribed before me this

27 day of June, 2005.

Julia R Cluey
Notary Public



My commission expires 01/04/09