

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
DAVID G. SCHILLING,

WAIVER AND CONSENT
TO ORDER

Respondent.

File No. S-05120(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 7th day of September, 2005.

DAVID G. SCHILLING

David G. Schilling
David G. Schilling

State of WISCONSIN)
County of PULK)

Subscribed before me this

7th day of September, 2005

[Signature]
Notary Public NOTARY PUBLIC WI.

My commission expires 9-7-08

