

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
RESOURCE ALLIANCE GROUP, LLC,

Respondent.

WAIVER AND CONSENT
TO ORDER

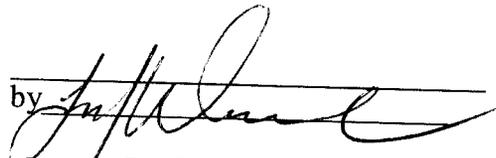
File No. S- 04001(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a wilful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 22 day of November, 2004.

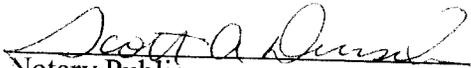
RESOURCE ALLIANCE GROUP, LLC

by 
Leon J. Wessels, President
(Type name and title)

State of Iowa)
County of BLACKHAWK)

Subscribed before me this

22 day of November, 2004.


Notary Public _____

My commission expires 3/17/05

3/17/05