

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
NED B. MAJORS

WAIVER AND CONSENT
TO ORDER

Respondent.

File No. S-03228(EX)

The undersigned Respondent, without admitting the allegations contained in the staff's Petition for Order, and having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 11 day of May, 2005.

NED B. MAJORS



State of FL)
County of Lee)

Subscribed before me this

11 day of May, 2005.


Notary Public

My commission expires 3/1/09

RECEIVED
MAY 13 2005

STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

