

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In The Matter Of:

JEFFREY J. KAIN,

Respondent.

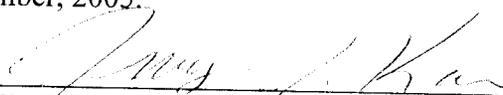
**WAIVER AND CONSENT
TO ORDER.**

File No: S-05159(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, neither admitting nor denying the allegations in the Petition, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

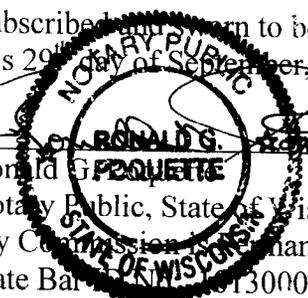
The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

Executed this 29th day of September, 2005.



JEFFREY J. KAIN

Subscribed and sworn to before me
this 29th day of September, 2005.



Ronald G. POQUETTE
Notary Public, State of Wisconsin
My Commission Expires Permanent.
State Bar No. 13000