

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
INVEST SURE CORP

WAIVER AND CONSENT
TO ORDER

Respondent.

File No. S-05186(LX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his rights to a hearing with respect to this matter and hereby consents to the issuance of the Order.

The undersigned Respondent acknowledges that conditions are being imposed in connection with the lifting of the suspension of an investment adviser license for Invest-Sure, Corp. and that a breach or violation of any such conditions shall constitute sufficient grounds, apart from any other grounds provided by Ch. 551, Wis. Stats., or successor statutes, upon which such license may be revoked by the Wisconsin Administrator of the Division of Securities or her designee.

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 13th day of October, 2005.

INVEST-SURE CORP.

By: [Signature]
WILLIAM VOLZ, President

State of Wisconsin
County of Dane

Subscribed before me this
13th day of October, 2005.

[Signature]
Notary Public

My commission expires 15 September 2006.