

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

IN THE MATTER OF
WALLACE J. HILLIARD,

WAIVER AND CONSENT TO ORDER

Respondent.

File No. S-04156 (EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order without admitting the facts and legal conclusions contained in the supporting Petition for Order by Mark E. Dorman, Examiner, and David A. Cohen, Supervising Attorney;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

Executed this 25 day of March, 2005.

WALLACE J. HILLIARD

Wallace J. Hilliard
Wallace J. Hilliard (d/o/b: 5-23-32)
State of Florida, County of COWEE

Signed and sworn to before me this
25 day of March, 2005.

Jodi Haner
Notary Public, State of Florida
My Commission: DD0226025

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