BEFORE THE
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES
STATE OF WISCONSIN

In the Matter of
THOMAS R. ANDERSON SR.,

WAIVER AND CONSENT

Respondent.

File No. S-05033(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 26 day of July, 2005.

THOMAS R. ANDERSON SR.

Signature Date 7/26/05

State of)
County of)

Subscribed before me this

27 day of July, 2005.

Notary Public

My commission expires 6/7/09.