BEFORE THE
DIVISION OF SECURITIES
DEPARTMENT OF FINANCIAL INSTITUTIONS
STATE OF WISCONSIN

In the Matter of **AMPAK OIL COMPANY** **and MOHAMMED G. KHAN**	**WAIVER AND CONSENT TO ORDER**
Respondents.	**File No. S-04042 (EX)**

The undersigned Respondents, having decided not to contest the issuance of the attached Order, hereby waive their rights to a hearing with respect to this matter and hereby consent to the issuance of the Order and thereby (1) acknowledge and admit the *in personum* jurisdiction of the Division over them, and the subject matter jurisdiction of the Division over this matter; and (2) consent, for purposes of this matter only, to the entry of the Order, *without admitting or denying any violation of Wisconsin law.*

The undersigned Respondents understand that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 19th day of July, 2005.

AMPAK OIL COMPANY

By: M. G. Khan
MOHAMMED G. KHAN, President

By: M. G. Khan
MOHAMMED G. KHAN, Individually

STATE OF TEXAS §
§
COUNTY OF COLLIN §

Sworn to and subscribed before me by Mohammed G. Khan, President of AMPAK OIL COMPANY, on this 19th day of JULY, 2005.

ROSS TOWNSLEY
MY COMMISSION EXPIRES
September 29, 2005

Notary Public in and for the State of Texas

STATE OF TEXAS §
§
COUNTY OF COLLIN §

Sworn to and subscribed before me by Mohammed G. Khan, on this 19th day of JULY, 2005.

ROSS TOWNSLEY
MY COMMISSION EXPIRES
September 29, 2005

Notary Public in and for the State of Texas