BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of AMPAK OIL COMPANY and MOHAMMED G. KHAN Respondents.	ORDER OF PROHIBITION AND REVOCATION (CONSENT) File No. S-04042(EX)

Respondents have provided the Division of Securities with a Waiver and Consent to Order in which, *inter alia*, they (1) acknowledge and admit the *in personum* jurisdiction of the Division over them, and the subject matter jurisdiction of the Division over this matter; (2) consent, for purposes of this matter only, to the entry of this Order, *without admitting or denying any violation of Wisconsin law.* Based upon the attached Petition for Order and the Waiver and Consent to Order, which was entered into by Respondents without admitting or denying any allegations contained in the Petition for Order and further entered into by Respondents for the sole purpose of the proceeding and for no other purpose, I find that this action is necessary and appropriate in the public interest and for the protection of investors:

Therefore, pursuant to sec. 551.63, Wis. Stats.,

IT IS ORDERED THAT:

a. Ampak Oil Company and Mohammed G. Khan, its successors, affiliates, controlling persons, officers, agents, servants, employees, and every entity and person directly or indirectly controlled or organized by or on its behalf, are prohibited from making or causing to be made to any person or entity in Wisconsin any further offers or sales of securities unless and until such securities are registered under Ch. 551, Wis. Stats., or successor statute.

b. Ampak Oil Company and Mohammed G. Khan, its successors, affiliates, controlling persons, officers, agents, servants, employees, and every entity and person directly or indirectly controlled or hereafter organized by or on its behalf, are prohibited from employing an agent to represent them in Wisconsin unless the agent is licensed under Ch. 551, Wis. Stats., or successor statute, or excepted from the licensing requirement.

c. Ampak Oil Company and Mohammed G. Khan, its successors, affiliates, controlling persons, officers, agents, servants, employees, and every entity and person directly or indirectly controlled or hereafter organized by or on its behalf, are prohibited from violating sec. 551.41, Wis. Stats., or successor statute.

d. The Summary Order of Prohibition and Revocation issued against the Respondents *On May 5, 2005 is hereby revoked.*

EXECUTED at Madison, Wisconsin, this 3d day of August, 2005.

(SEAL)

Patricia D. Struck
Administrator
Division of Securities

NOTICE

You are advised that any willful violation of an Order issued by the Administrator of the Division of Securities of the Department of Financial Institutions of the State of Wisconsin under Ch. 551, Wis. Stats., is a criminal offense punishable under the provisions of sec. 551.58, Wis. Stats.