

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
THOMAS J. STEINMETZ JR.,

Waiver and Consent to Order
of Prohibition and Revocation (Consent)

Respondent.

File No. S-02196 (EX)

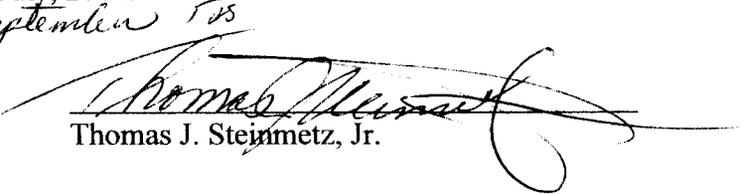
The undersigned Respondent, having decided not to contest the issuance of the attached Order in the above-referenced matter, and neither admitting nor denying the allegations in the petition, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The Department of Financial Institutions and Respondent disagree with respect to whether Respondent violated any state securities laws;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

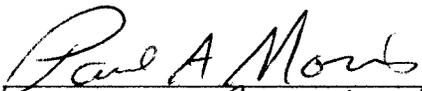
EXECUTED this 23rd day of ~~July~~, 2004.

September 15


Thomas J. Steinmetz, Jr.

State of Wisconsin)
)ss.
County of WOOD)

Subscribed before me this 23
day of September, 2004.


Notary Public PAUL A. MORRIS
My commission 7/30/06