

BEFORE THE  
STATE OF WISCONSIN  
DEPARTMENT OF FINANCIAL INSTITUTIONS  
DIVISION OF SECURITIES

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In the Matter of

ORDER OF PROHIBITION AND  
REVOCATION (CONSENT)

THOMAS J. STEINMETZ JR.,

Respondent.

File No. S-02196 (EX)

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Based upon the attached Petition for Order and Waiver and Consent to Order, I find that this action is necessary and appropriate in the public interest and for the protection of investors;

Therefore, pursuant to § 551.63 of Wis. Stats,

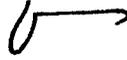
IT IS ORDERED THAT:

- a. Thomas J. Steinmetz, his successors, affiliates, agents, servants, employees, and every entity and person directly or indirectly controlled or organized by or on his behalf, are prohibited from making or causing to be made to any person or entity in Wisconsin any further offers or sales of securities unless and until such securities are registered pursuant to Chapter 551 of Wis. Stats. or qualify as covered securities, as defined by § 551.02(4r) of Wis. Stats., or successor statute.
- b. All exemptions from registration set forth at Ch. 551, Wis. Stats., or successor statute, that might otherwise apply to any offer or sale of any security of or by Thomas J. Steinmetz, his successors, affiliates, agents, servants, employees, and every entity or person directly or indirectly controlled or organized by or on his behalf, are hereby revoked, with the exception of any (1) exemptions set forth in § 551.23(5), (8), (10) or (11) of Wis. Stats. that apply to offers and sales of securities which are based exclusively upon the purchase of real estate and related businesses to that real estate; (2) exemptions set forth in § 551.23(5), (8), (10) or (11) of Wis. Stats. that apply to transactions related to the purchase and sale of coins and precious metals through CWCC, WCPM, or their successors or affiliate companies; (3) exemptions applicable to loan transactions between Thomas J. Steinmetz, his spouse, and any members of their immediate family; and (4) exemptions applicable to any redemptions of working interests in gas-well ventures referred in the Petition, as long as he is in full compliance with the terms of the exemption.

- c. Thomas J. Steinmetz, his successors, affiliates, agents, servants, employees, and every entity and person directly or indirectly controlled or organized by or on his behalf, are prohibited from violating § 551.41 of Wis. Stats., or successor statute.

EXECUTED at Madison, Wisconsin, this <sup>*Oliver*</sup> ~~21~~ <sup>*20*</sup> day of ~~September~~, 2004.

(SEAL)



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Patricia D. Stuck  
Administrator  
Division of Securities

NOTICE: You are advised that any willful violation of an Order issued by the Administrator of the Division of Securities of the Department of Financial Institutions of the State of Wisconsin under Ch. 551 of Wis. Stats., is a criminal offense punishable under the provisions of § 551.58 of Wis. Stats.