

BEFORE THE
STATE OF WISCONSIN
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
STEVEN G. ROSS,

WAIVER AND CONSENT
TO ORDER

Respondent.

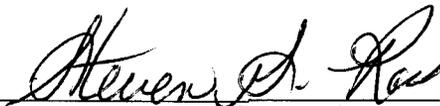
File No. S-03153EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 18 day of JUNE, 2004.

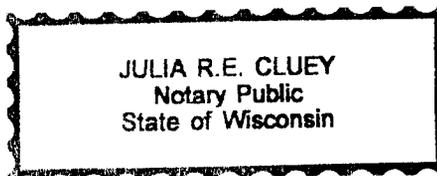
STEVEN G. ROSS



Steven G. Ross
(DOB 3-1-56)

State of WI)
County of Vilas)

Subscribed before me this
18 day of June, 2004.




Notary Public Julia R.E. Cluey

My commission expires Sept 02, 2005