BEFORE THE
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES
STATE OF WISCONSIN

In the Matter of APPALACHIAN ENERGY PARTNERS,	WAIVER AND CONSENT TO ORDER
Respondent.	File No. S-04122(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, and neither admitting nor denying the allegations contained in the staff's Petition for Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 18 day of June, 2004.

APPALACHIAN ENERGY PARTNERS

by Martin R. Turner

Managing Member

(Type name and title)

State of)
County of)

Subscribed before me this

18 day of June, 2004.

Teresa Morrison

Notary Public

My commission expires April 19, 2012