

BEFORE THE  
STATE OF WISCONSIN  
DEPARTMENT OF FINANCIAL INSTITUTIONS  
DIVISION OF SECURITIES

In the Matter of  
HAVEY FUND RAISING MANAGEMENT, INC.

WAIVER AND CONSENT  
TO ORDER

Respondent.

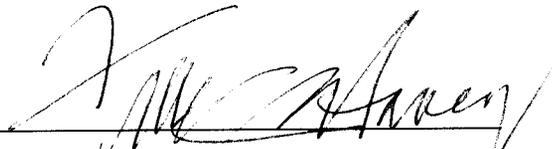
File No. S-98104(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 23rd day of December, 2002.

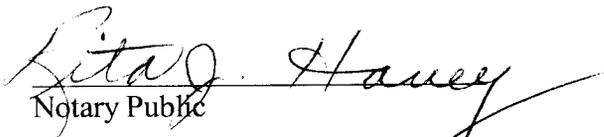
HAVEY FUND RAISING MANAGEMENT, INC.

by   
Francis P. Havey-President  
(Type name and title)

State of Wisconsin  
County of Milwaukee

Subscribed before me this

23rd day of December, 2002.

  
Notary Public

My commission expires 2-3-03

