

BEFORE THE
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES
STATE OF WISCONSIN

In the Matter of
VITO R. LOMONACO

WAIVER AND CONSENT
TO ORDER

Respondent.

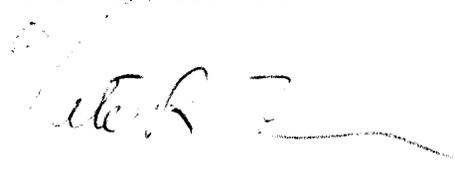
File No. S-00001(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, and neither admitting nor denying the allegations contained in the staff's Petition for Order, hereby waives its right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 25 day of July, 2002.

VITO S. LOMONACO



State of New York)

County of Brooklyn)

Subscribed before me this

25th day of July, 2002.



Notary Public

PETER A. PERLMAN
Notary Public, State of New York
No. 02PE5070558
Qualified in New York County
Commission Expires 12/23/20

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