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BEFORE THE
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES
STATE OF WISCONSIN

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DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES

In the Matter of
BARRIE J. RUSH

WAIVER AND CONSENT

Respondent.

File No. S-01076(LX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a willful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 1 day of July, 2002.

BARRIE J. RUSH

Barrie J. Rush
Signature Date

State of Wisconsin
County of Milwaukee

Subscribed before me this

1st day of July, 2002.

Cynthia A. Uyehly
Notary Public



My commission expires 5/8/2005