

BEFORE THE
DIVISION OF SECURITIES
DEPARTMENT OF FINANCIAL INSTITUTIONS
STATE OF WISCONSIN

In the Matter of
OFFSHORE MARKETING ALLIANCE, and
WARREN ENGLISH,

PETITION FOR ORDER

Respondents.

File No. S-01071(EX)

The staff of the Bureau of Registration & Enforcement, Division of Securities, Department of Financial Institutions, State of Wisconsin has conducted an investigation in this matter pursuant to sec. 551.56, Wis. Stats. and as a result thereof alleges as follows:

1. Offshore Marketing Alliance ("OMA") a foreign business entity with a last known business address in the Province of Ontario, Canada;
2. Warren English ("English") is an individual who, upon information and belief, was at all times material hereto the owner, operator, and/or controlling person of OMA, with a last known business address at that of 30 Bord du Lac, Point Claire, Province of Quebec, Canada H9S 4HS;
3. During the period of the year 2000, English, on behalf of OMA, offered and sold to at least one person in Wisconsin interests in a high yield investment program named Offshore 2000;
4. Pursuant to the offering materials received by the person in Wisconsin, Offshore 2000 will engage in the business of a high yield investment program in which an investment of \$100 will result in \$100,000 in 12 months;
5. Upon information and belief, investors can play a passive role in the company with no duties and responsibilities;
6. Upon information and belief, each investor will not be involved in the day-to-day management of Offshore 2000, since there are too many investors for them to each have any meaningful input, and they do not have the expertise or experience necessary to perform its duties;
7. Since the investors will be involved in a common enterprise with the expectation of profits to be derived from the essential managerial efforts of others, investments in the Offshore 2000 program offered and sold by the respondents are investment contracts as defined by section DFI-Sec. 1.02(6)(a), Wis. Adm. Code, and are therefore securities as defined by sec. 551.02(13), Wis. Stats.;
8. The Offshore 2000 investment contracts have never been registered for offer and sale in Wisconsin pursuant to Ch. 551, Wis. Stats.;
9. OMA and English have violated sec. 551.21(1), Wis. Stats., by offering unregistered securities in Wisconsin; and
10. Staff of the Bureau of Registration and Enforcement wrote to English with a letter dated August 28, 2001 but to date have received no response.

