

BEFORE THE
DIVISION OF SECURITIES
DEPARTMENT OF FINANCIAL INSTITUTIONS
STATE OF WISCONSIN

In the Matter of
ROGER A. MATHISON,

PETITION FOR ORDER

Respondent.

File No. S-01058(EX)

The staff of the Bureau of Registration & Enforcement, Division of Securities, Department of Financial Institutions, State of Wisconsin has conducted an investigation in this matter pursuant to sec. 551.56, Wis. Stats., and as a result thereof alleges as follows:

1. Roger A. Mathison ("Mathison") (DOB September 2, 1944, CRD #2210646) is an individual with a last known home address at 5024 178th Street, Chippewa Falls, Wisconsin 54279, and who at all times material hereto was licensed as an insurance agent in Wisconsin;
2. Upon information and belief, during the year 2001, Mathison offered and sold viatical settlement contracts to at least five persons in Wisconsin;
3. The viatical settlement contracts are investment contract securities as that term is defined by DFI-Sec 1.02(6)(a), Wis. Adm. Code and sec. 551.02(13), Wis. Stats.;
4. At no time have the viatical settlement contracts been registered for offer or sale in Wisconsin pursuant to Ch. 551;
5. Mathison has violated sec. 551.21(1), Wis. Stats., by offering and selling unregistered securities in Wisconsin;
6. In connection with the offers and sales of the securities described above, Mathison transacted business in Wisconsin as a securities "agent," as that term is defined by sec. 551.02(2), Wis. Stats.;
7. At no time has Mathison been licensed as a securities agent pursuant to Ch. 551, Wis. Stats.; and
8. Mathison has violated sec. 551.31(1), Wis. Stats., by transacting business in Wisconsin as a securities agent without a license as set forth above.

THEREFORE, the staff of the Bureau of Registration & Enforcement petitions the Administrator for the issuance of the attached Order.

DATED this 23rd day of May, 2002.



Mark E. Dorman
Examiner



David A. Cohen
Supervising Attorney