

BEFORE THE
DEPARTMENT OF FINANCIAL INSTITUTIONS
DIVISION OF SECURITIES
STATE OF WISCONSIN

In the Matter of
BRIAN J. MARCUS,

WAIVER AND CONSENT
TO ORDER

Respondent.

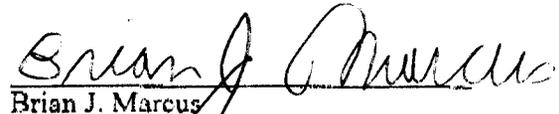
File No. S-02051(EX)

The undersigned Respondent, having decided not to contest the issuance of the attached Order, hereby waives his right to a hearing with respect to this matter and hereby consents to the issuance of the Order;

The undersigned Respondent understands that the Order is effective when signed by the Administrator of the Division of Securities and that a wilful violation of an Order signed by the Administrator is a criminal offense.

EXECUTED this 23 day of SEPTEMBER, 2002.

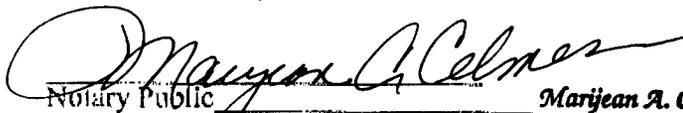
BRIAN J. MARCUS



Brian J. Marcus
(DOB

State of)
County of)

Subscribed before me this
23 day of September, 2002.



Notary Public **Marijean A. Celmer**
Notary Public, State of New York
My commission expires 9/23/02 **No. 01CE4826824**
Qualified in Queens County
Commission Expires 10/31/200